

The Directors  
Wang On Group Limited  
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**4 February 2010**

**Our Ref.: CV/2010/WO/0001(CL)/CC/ALVP/ck**

Dear Sirs,

**RE: WANG ON GROUP LIMITED (THE "COMPANY")  
(I) PROPOSED SHARE CONSOLIDATION (II) PROPOSED RIGHTS ISSUE ON THE BASIS OF  
THREE RIGHTS SHARES FOR EVERY ONE CONSOLIDATED SHARE HELD AT THE RECORD DATE  
AND TIME WITH BONUS ISSUE ON THE BASIS OF TWO BONUS SHARES FOR EVERY THREE  
RIGHTS SHARES TAKEN UP UNDER THE RIGHTS ISSUE; (III) APPLICATION FOR WHITEWASH  
WAIVER; AND (IV) NOTICE OF SPECIAL GENERAL MEETING**

We refer to the issue of the Circular of the Company dated 4 February 2010 in connection with the captioned matters and hereby give our consent and confirm that we have not withdrawn our consent to the inclusion of our letter dated 4 February 2010 and valuation certificate and the reference to our name and our valuation in the form and context in which they appear in the Circular.

Yours faithfully,  
For and on behalf of  
**Savills Valuation and Professional Services Limited**

  
Charles C K Chan  
MSc FRICS FHKIS MCI Arb RPS(GP)  
Managing Director