

# Conyers Dill & Pearman

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4 February, 2010

The Directors  
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OUR REF: LW/RW/ama/317263  
YOUR REF:

Dear Sirs,

**Wang On Group Limited (the "Company")  
Rights Issue of Shares in the Company**

We refer to the circular dated 4 February, 2010 (the "Circular") in respect of the proposed rights issue of shares in the Company.

We hereby give our consent to the inclusion in the Circular of references to our name, and of the summary of certain aspects of Bermuda company law, in the form and context in which they respectively appear.

Yours faithfully,

  
Conyers Dill & Pearman