



香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/3/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Wang On Group Limited

Date Submitted 6/4/2009

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1222</u> Description : _____			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	<u>40,000,000,000</u>	<u>0.005</u>	<u>200,000,000</u>
Increase/(decrease)	<u>(20,000,000,000)¹</u>		<u>0</u>
Balance at close of the month	<u>20,000,000,000 (Remark 1)</u>	<u>0.01</u>	<u>200,000,000</u>
(2) Stock code : <u>N/A</u> Description : _____			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

2. Preference Shares

Stock code :	<u>N/A</u>	Description :	_____	
		No. of preference shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____	_____	_____	_____
Increase/(decrease)	_____	_____	_____	_____
Balance at close of the month	_____	_____	_____	_____

3. Other Classes of Shares

Stock code :	<u>N/A</u>	Description :	_____	
		No. of other classes of shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____	_____	_____	_____
Increase/(decrease)	_____	_____	_____	_____
Balance at close of the month	_____	_____	_____	_____

Total authorised share capital at the end of the month (*HK\$*) : 200,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	9,440,513,640	N/A	N/A	N/A
Increase/ (decrease) during the month	(Remark 2)	N/A	N/A	N/A
Balance at close of the month	377,620,545 (Remark 2)	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1.Exercise price of HK\$3.5625 [‡] per share under share option scheme adopted on (03/05/2002) ordinary shares (Note 1)	0	0	0	0	0	14,960,000 [#]
2.Exercise price of HK\$4.1750 [‡] per share under share option scheme adopted on (03/05/2002) ordinary shares (Note 1)	0	0	0	0	0	286,000 [#]
3. Exercise price of HK\$0.6750 [‡] per share under share option scheme adopted on (03/05/2002) ordinary shares (Note 1)	0	0	0	0	0	680,000 [#]
[#] Upon the Capital Reorganisation (as detailed in the Company's circular dated 3 March 2009) becoming effective on 31 March 2009, the exercise prices and the outstanding number of share options were adjusted.						
Total A. (Ordinary shares)					0	
(Preference shares)					N/A	
(Other class)					N/A	
Total funds raised during the month from exercise of options (State currency)				0		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
2.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
3.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
4.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
Total C. (Ordinary shares)					N/A	
(Preference shares)					N/A	
(Other class)					N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (/ /) shares (Note 1)		
2. (/ /) shares (Note 1)		
3. (/ /) shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

Other Movements in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
1.	Rights issue	At price : State currency _____	Class of shares issuable <i>(Note 1)</i> <u>N/A</u> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		
2.	Open offer	At price : State currency <u>HK\$ 0.1</u>	Class of shares issuable <i>(Note 1)</i> <u>Ordinary Shares</u> Issue and allotment date : (dd/mm/yyyy) (7/5/2009) EGM approval date: (dd/mm/yyyy) (30/3/2009)		<u>(Remark 3)</u>
3.	Placing	At price : State currency _____	Class of shares issuable <i>(Note 1)</i> <u>N/A</u> Issue and allotment date : (dd/mm/yyyy) (/ /) AGM approval date: (dd/mm/yyyy) (/ /)		
4.	Bonus issue		Class of shares issuable <i>(Note 1)</i> <u>Ordinary Shares</u> Issue and allotment date : (dd/mm/yyyy) (7/5/2009) EGM approval date: (dd/mm/yyyy) (30/3/2009)		<u>(Remark 4)</u>

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
5.	Scrip dividend	At price : State currency	Class of shares issuable <i>(Note 1)</i>	<u>N/A</u>	
		_____	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
<hr/>					
6.	Repurchase of shares		Class of shares repurchased <i>(Note 1)</i>	<u>N/A</u>	
			Cancellation date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
<hr/>					
7.	Redemption of shares		Class of shares redeemed <i>(Note 1)</i>	<u>N/A</u>	
			Redemption date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
<hr/>					
8.	Consideration issue	At price : State currency	Class of shares issuable <i>(Note 1)</i>	<u>N/A</u>	
		_____	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
<hr/>					

For Main Board and GEM listed issuers

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation		Class of shares issuable (Note 1) <u>N/A</u> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
10. Other (Please specify)	At price : State currency _____	Class of shares issuable (Note 1) <u>N/A</u> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
Total E.			(Ordinary shares) <u>N/A</u>	(Preference shares) <u>N/A</u>
			(Other class) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(Remark 2)
	(2)	<u>N/A</u>
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		<u>N/A</u>
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		<u>N/A</u>
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

Remarks (if any):

1. Consolidation of every two (2) authorised but unissued shares of HK\$0.005 each into one (1) authorised but unissued adjusted share of HK\$0.01 each.
2. (a) Consolidation (the “Consolidation”) of every twenty-five (25) issued shares of HK\$0.005 each into one (1) issued consolidated share of HK\$0.125 each (the “Consolidated Share(s)”);
(b) the total number of the Consolidated Shares in the issued share capital of the Company immediately following the Consolidation will be rounded down to a whole number by canceling the fractional Consolidated Share arising from the Consolidation; and
(c) a reduction of issued share capital whereby the par value of each issued Consolidated Share will be reduced from HK\$0.125 to HK\$0.01 by canceling HK\$0.115 of the paid up capital on each issued Consolidated Share.
3. Not less than 1,132,861,635 offer shares of HK\$0.01 each (the “Offer Shares”) but not more than 1,180,639,635 Offer Shares.
4. Not less than 755,241,089 bonus shares of HK\$0.01 each (the “Bonus Shares”) and not more than 787,093,090 Bonus Shares.

Submitted by: Mak Yuen Ming, Anita

Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*