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WANG ON GROUP LIMITED

(宏安集團有限公司)*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1222)



CHINA AGRI-PRODUCTS EXCHANGE LIMITED

中國農產品交易有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 0149)

GENERAL DISCLOSURE UNDER RULE 13.09(1) OF THE LISTING RULE

This joint announcement is made pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors (the “**WO Board**”) of Wang On Group Limited (宏安集團有限公司)* (“**Wang On**”) and the board of directors (the “**CAP Board**”) of China Agri-Products Exchange Limited 中國農產品交易有限公司 (“**China Agri-Products**”) wish to state that, on 5 October 2009, Wang On and China Agri-Products entered into a non-binding term sheet (non-binding save as to confidentiality and choice of law) in relation to the disposal of the Chinese wet markets management and sub-licensing business by Wang On (or its subsidiaries) to China Agri-Products (or its subsidiaries) (the “**Disposal**”). Further announcement(s) will be made by Wang On and China Agri-Products in relation to the aforesaid matter in accordance with the requirements of the Listing Rules as and when appropriate.

In addition, the WO Board wishes to state that Wang On is currently considering the acquisition of shares of China Agri-Products on the open market (the “**Acquisition**”). As at the date of this joint announcement, Wang On does not directly hold any shares of China Agri-Products. Further announcement(s) will be made by Wang On in relation to the aforesaid matter in accordance with the requirements of the Listing Rules as and when appropriate.

Save as disclosed above, the WO Board is not aware of any negotiations or agreements relating to intended acquisitions or realisations which are discloseable under Rule 13.23 of the Listing Rules, neither is the WO Board aware of any matter discloseable under the general obligation imposed by Rule 13.09 of the Listing Rules, which is or may be of a price sensitive nature.

Save as disclosed above, the CAP Board is not aware of any negotiations or agreements relating to intended acquisitions or realisations which are discloseable under Rule 13.23 of the Listing Rules, neither is the CAP Board aware of any matter discloseable under the general obligation imposed by Rule 13.09 of the Listing Rules, which is or may be of a price sensitive nature.

The Disposal and the Acquisition may or may not proceed. Shareholders and potential investors of each of Wang On and China Agri-Products should exercise caution when dealing in the shares of either Wang On or China Agri-Products.

* *For identification purpose only*

The directors of Wang On jointly and severally accept full responsibility for the accuracy of the information (other than that in respect of China Agri-Products) in this joint announcement.

The directors of China Agri-Products jointly and severally accept full responsibility for the accuracy of the information (other than that in respect of Wang On) in this joint announcement.

By Order of the WO Board
Wang On Group Limited
(宏安集團有限公司)*
Tang Ching Ho
Chairman

By Order of the CAP Board
China Agri-Products Exchange Limited
中國農產品交易有限公司
Chan Chun Hong, Thomas
Chairman

Hong Kong, 5 October 2009

As at the date of this joint announcement, the WO Board comprises three executive directors, namely Mr. Tang Ching Ho, Ms. Yau Yuk Yin and Mr. Chan Chun Hong, Thomas, and four independent non-executive directors, namely Dr. Lee Peng Fei, Allen, Mr. Wong Chun, Justein, Mr. Siu Yim Kwan, Sidney and Mr. Siu Kam Chau.

As at the date of this joint announcement, the CAP Board comprises three executive directors, namely Mr. Chan Chun Hong, Thomas, Mr. Ying Yat Man and Mr. Leong Weng Kin, and three independent non-executive directors, namely Mr. Ng Yat Cheung, Mr. Lee Chun Ho and Ms. Lam Ka Jen, Katherine.

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